日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ximei Resources Holding Limited
Date Submitted	2/ 11/ 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>9936</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	N/A Description :		N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close o	f precedir	ng month				
Increase/(decrease	e)	_				
Balance at close o	f the mon	th _		. <u> </u>		

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	<u> </u>				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close c	Balance at close of preceding month								
Increase/(decreas	e)	_							
Balance at close c	of the mon	th _							

Total authorised share capital at the end of the month *(State currency)* :

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	300,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	on Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Movement during the month					thereto as at close of
approval date (dd/mm/yyyy) and class of shares				Lanad	-	the month
issuable 1. Share option scheme adopted on 19 February 2020	Granted	Exercised	Cancelled	Lapsed		
Ordinary shares (Note 1)	Nil	Nil	Nil	<u> </u>	Nil	Nil
<u>2. N/A</u>						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
			•		N/A	
Total funds raised d of options (State cu		ith from exerci	se <u>N/A</u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
issuchle (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	())	\ \				
3. N/A)				
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	•					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)	, .					
(dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares) N/A		
			`	ice shares) N/A		-
)ther class) N/A		-
			(0	<u></u>	-	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)	No. of mouse	No. of a com
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			otal C. (Ordina	ary shares) N/A	A	_
			(Preferen	ce shares) $\overline{N/A}$	A	_
			(O	ther class) N/A	A	-

Options (other than under Share Option Schemes)		ea, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
(/ /)		
2. N/A		
	-	
	-	
]	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	1	
	1	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	<u>her Movements i</u> Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency $\frac{N/A}{}$	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares	N/A			
			issuable <i>(Note 1)</i>		 、		
2.	Open offer	At price : State currency $\frac{N/A}{}$	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	-	
5.	Scrip dividend	At price : $\frac{\text{State}}{\text{currency}} \frac{N/A}{M}$	lssue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares <u>N/A</u> repurchased <i>(Note 1)</i>		
6.	Repurchase of shares		Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)	N/A	N/A
			Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>		
7.	Redemption of shares		Redemption date : (/) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares $\underline{N/A}$ issuable (Note 1)	-	
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	lssue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify)	At price : State $\frac{N/A}{currency}$	Issue and allotment (/ /) date:(dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina	rv	
			` share	s) <u>N/A</u>	_
			Preference share) Other clas)		_
				-/	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Domor	ke (if env):

Remarks (if any):

Submitted by: <u>Mr. CHAN Hon Wan</u>
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.